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AIR BARRIER EDUCATION TRACKS FOR THE CONSTRUCTION INDUSTRY

**Air Barrier Training for Owners, Architects, Construction Managers**, and General Contractors William Nash, P.E. and Andrew Wagner P.E.

WDP & Associates Consulting Engineers, Inc.



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#### Why Air Barriers – Construction Claims 2007 Survey Data from 6 of the

- 7 largest U.S. Sureties:
- 84% Moisture Related
- 69% Moisture Related Issues with Building Envelope

K.R. Grosskopf, Ph.D.; P. Oppenheim, Ph.D., P.E; and T. Brennan. "Preventing Defect Claims in Hot, Humid Climates." July 2008.

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Building Envelope All Other

## Why Air Barriers? • Impacts to Operations





### Why Air Barriers? • Impacts to Operations





### Why Air Barriers

 44% of Energy Consumption is tied to HVAC and the Building Envelope





### Why Air Barriers

- Performance control movement of heat and moisture
  - Impacts Durability
  - Impacts Operation Costs
  - Impacts Occupant Comfort

Codes and Standards





#### Successful Incorporation of Air Barriers Requires Collaboration

"Coming together is a beginning, staying together is progress, and working together is success" – Henry Ford





### **Owner Responsibilities**

#### Owner Must Establish Expectations

- Anticipated Life Cycle
- Energy Goals
- Certification and Accreditation Goals
- Code Compliance Options



### **Owner Responsibilities**

#### **Expectations should be:**

- Defined Early
- Documented and Referenceable
- Distributed to Project Team

Tools:

- BECx
- OPRS
- Design Guidelines



### **Owner Responsibilities - OPRs**

- Can be specific or general
- Provide a reference document for project decisions

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#### **Examples**

- Air barrier materials shall have an air permeability <0.004 cfm/ft<sup>2</sup> at pressure of 0.3 inches of water.
- All shop drawing submittals should show air barrier integrations and be coordinated between trades
- Project shall follow ABAA QAC
   Plan

# Owner Responsibilities – Design Guidelines

- Set standards for materials, procedures, and aesthetics
- Include material requirements
- Include QAC and field testing requirements



### **Designer Responsibilities**

- Interpret and Communicate Owner Expectations in Design Elements
- Proper Material Selection
- Incorporate necessary checks to ensure expectations are

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#### Tools

- Schematic Design and Programming meetings
- Hygrothermal Analysis
- Division 01 40 00 Quality Requirements
- ABAA QAP
- Coordinated Shop Drawings
- Mockups
- Field Testing

#### Material Selection Using Steady State Analysis

Single Point-in-Time analysis of heat and moisture movement across wall assembly based when exposed to a thermal and vapor gradient.



#### Material Selection Using Transient Hygrothermal Analysis

Dynamic analysis of heat and moisture movement across wall assembly based when exposed to a thermal and vapor gradient.



### Designer Responsibilities – 01 40 00 Spec

Соруга	at 2010 AIA	MasterSpec Premium	92/10
SECTION	08 014000 - QUALIT	Y REQUIREMENTS	
PART	I - GENERAL		
1.1	RELATED DOCUM	IENTS	
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1.2	SUMMARY		
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#### **Standard Section**

- Contractor Quality Control Plan
- Laboratory and Field Testing Standards
- Report Requirements
- Third Party Testing and Inspection Standards
- Integrated Exterior Mockups

### Designer Responsibilities – ABAA QAP



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#### **Benefits**

- Decreased Liability
- Assurance that the installation meets the specification requirements
- Providing the best for your client in an emerging industry
- Support from an impartial body
- Detailed records of each project from start to finish
- Assistance in project discrepancies
- Technical resources for architects

### Designer Responsibilities – ABAA QAP

#### Limitations

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- Does not require Designer Accreditation
- Does not include 3<sup>rd</sup> Party Shop Drawing Review
- Often applied only to exterior wall air barrier installer



# Designer Responsibilities – Coordinated Shop Drawings

#### **Ensuring Continuity of Air Barrier**

- Multiple trades responsible for building air barrier
- Most challenges and issues occur at transitions and integrations
  - Understand how Spec Requirements help GC/CM



# Designer Responsibilities – Coordinated Shop Drawings





### **Designer Responsibilities - Mockups**



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#### **Key Considerations**

- Consistency with Building
- Critical Details
- Frequency of Conditions
- Aesthetic Considerations
- Testing Procedures
- Cost, Schedule

### **Designer Responsibilities - Mockups**

- Establish reference for quality throughout Project
- Identify detailing conflicts and issues
- Encourage early submission of air barrier products



### **Designer Responsibilities – Field Testing**

#### **Materials**

- Many air barrier materials are formed on site
- Actual material properties are based on proper installation
  - Difference between vapor retarder and vapor permeable is a fine line

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### **Designer Responsibilities – Field Testing**



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#### **Key Properties to be Verified**

- Fluid Applied Membranes Mil Thickness, adhesion
- SPF Thickness, density, adhesion
- Self-Adhered Membranes -Adhesion

#### Designer Responsibilities – Field Testing

Membrane Adhesion Testing





### **Designer Responsibilities – Field Testing**

#### Assemblies

- Many air barrier conditions are reliant upon multiple parts
- Performance of individual parts may not be indicative the whole
  - Air leakage through glass ≠ Air leakage through window



#### **Assess Risks Affecting Air Barrier**

- Installation Sequence
- Value Engineering/Budget
- Substrates
- Schedule

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Coordination of Trades

- Varied experience levels
- Post Installation Damage
- Weather
- Inaccurate Design Assumptions

#### **Installation Sequence**

- What materials become vulnerable based on the sequence of installation
- Develop plan to include temporary protection





#### Value Engineering/Budget

- Impacts Material Selection
- Impacts Redundancy
- Impacts Constructability





#### **Substrates**

- Air Barrier Installation begins with concrete, masonry and steel subs
- Must meet Division 03, 04 requirements and Air Barrier Specifications



#### Schedule

- Understand and plan for less than ideal sequences
- Verify moisture content and curing limitations early and plan accordingly
  - Early installation may not result in schedule recovery

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#### **Coordination of Trades**

- GC/CM should have Responsible Party
- Collaborative Pre-Installation Meetings
  - Include AE & Owner
- Coordinated Shop Drawings





#### **Coordination of Trades**





#### **Varied Experience Levels**

- Construct mockups with installers that will be working on actual project
- Air Barrier Kickoff Meeting
- Weekly site walks with subs
  - Include Foreman and Laborers





#### **Post Installation Damage**

- Promote Subcontractor QC
- Inspect Work for Damage and Protection
- Establish Reporting an Tracking Procedures





### Contractor Responsibilities – Post Installation Damage

#### **Construction Activities**

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#### **UV Exposure**



#### Weather

- Protocol for installation and inspection of temporary weather protection
- Understand installation
   limitations





#### **Inaccurate Design Assumptions**

- Access
- Material availability
- Anchor Requirements

#### **Contractor Responsibilities**

- Communicate Challenges
- Suggest Equal Alternatives
- Identify Requirements for sealing penetrations



## 10 Ways to Reduce Risk



## 1. Building Enclosure Coordination Process

 Require GC/CM to develop a building enclosure coordination process based on project specific conditions

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Identify Roles and Responsibilities

- Individual or Individuals responsible for coordination of air barrier trades
- Outline requirements for documentation and tracking of issues
- Process for Shop Drawing Development and review by trades
- Pre-Installation Meetings

### 2. Integrated Specifications

 Cross link specification requirements to ensure coordination between associated trades

 Specifications for air barrier substrates should include air barrier substrate requirements

 Fenestration perimeter seal materials should reference air barrier materials at RO for compatibility and adhesion



### 2. Integrated Specifications - Continued

 Cross link specification requirements to ensure coordination between associated trades

 DIV 01 should include mockup, performance testing, submittal, and shop drawing requirements

- Include processes for handling deficiencies
- Schedules for inspections and testing



### 3. Responsibility Matrix

- Ensure each member of the Project Team understands their role, responsibilities, and how to best impact change
  - Use as a tool to guide development of First Level QC, testing and documentation protocol for project

### Starts with Requirements of Section 01 40 00

TASK	OWNER	A/E	CMGC	BECP	BECx
Design Schematic Design		Х			
Design Documents OPR, BOD	Х	Х			Х
Construction Documents	Х	Х			Х
Bidding Project		Х	Х		Х
Preconstruction – BE Mockup Testing		Х	Х	Х	Х
BE Preconstruction Meetings		Х	Х	Х	Х
BE Submittals/Shop Drawings		Х	Х	Х	Х
BE Filed Observations		Х	Х	Х	Х
Field Performance Testing		Х	Х	Х	Х
BE Training		Х	Х	Х	Х
10-Month Warranty Walk-Through		Х	Х	Х	Х

### 4. Performance Specifications

Forces Evaluation of Project Specific Requirements

- Product Air Leakage Requirements
- Material Compatibility and Adhesion Checks
  - Lab and Field

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Substrate Requirements



### 4. Performance Specifications

- Field Testing Requirements
  Process for non-conformance
- Movement Capabilities





### 5. Coordinated Shop Drawings

- Require Submission of Coordinated Shop Drawings
  - The coordination between trades is similar to above ceiling coordination for Mechanical, Plumbing, Electrical, Fire Protection, and Communications



### 5. Coordinated Shop Drawings

 Owner Expectations will be based on the performance of the whole so why should shop drawings only show discrete elements?





# GC/CM Take Ownership of 1<sup>st</sup> Level QC

- Create and implement a nonconformance process to inspect, document, track and require formal submittals for approval prior to field repairs.
- When possible photograph repairs
- Link issues and status updates to drawings



### 7. Pre-Installation Meetings

- Require Pre-installation meetings after shop drawings have been approved
- Allow time for coordination, changes, and discussion of resolutions prior to start of work
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- Include all associated trades, AE, Owner, GC/CM Party responsible for Air Barrier, and all associated consultants
- Discuss installation, details, process for documenting deficiencies, distribution of reports, and process for resolution of issues

### 8. Mockups that are Field Tested

- Utilize Separate Mockup Section in Division 01
- Outline Milestones for Inspection and Testing
- Incorporate actual project details and materials



### 9. Field Performance Testing

- Verify material properties that affect performance
- Testing frequency to capture first installation and periodic verification of consistency





### 9. Field Performance Testing







### 9. Field Performance Testing

#### **Cost Considerations**

- Always better to find an issue before occupancy
- How much is it worth to know Owner expectations are being met?
- How much does it cost to repair post occupancy issues?
  - Labor costs
  - Material costs
  - Reputation
  - Legal Fees
  - Non-Billable Time



### 10. O&M Transition Meeting

- Require a meeting between AE, Contractor, Owner, and Facilities Personnel to review air barrier inspection and maintenance requirements
- Review reports, logs, punchlists, product data, and other documentation related to the air barrier
- Discuss value engineering decisions to ensure impacts to inspection and maintenance is understood



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